

# **EXHIBIT 7**

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FWIW, my predictions on \$EROS's annual results being reported tomorrow morning\*

[pic.twitter.com/V2EqVRjiU](https://pic.twitter.com/V2EqVRjiU)

1. Continued issues with collection of accounts receivables
2. Large and inexplicable "Rest of World" and UAE sales despite y/y sales declines in India
3. Slightly negative to slightly positive net income driven by "high margin catalogue sales"
4. Negative cash flow and significantly lower cash balance
5. Large headline ErosNow user growth but little insight on revenue or cash flow. Possible announcement of an LOI or unfinalized "deal" that seeks to peg ErosNow at a valuation
6. Worse terms on revolving credit line
7. Non-definitive statements about late-stage negotiations with new creditors
8. Jefferies to re-iterate "Buy" rating following the call no matter what. If the CEO executes herself in front of everyone on the call, Jefferies: "optimistic about new talent brought in to refresh management team"
9. New auditor.
10. Lastly, that this will be Eros's last annual report as an NYSE-listed company

\*Not investment advice. Good luck to all