

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK**

In the Matter of the Inquiry of LETITIA
JAMES, Attorney General of the State of
New York,

Petitioner,

—against—

iFINEX INC., BFXNA Inc., BFXWW INC.,
TETHER HOLDINGS LIMITED, TETHER
OPERATIONS LIMITED, TETHER
LIMITED, TETHER INTERNATIONAL
LIMITED,

Respondents.

Index No.: 450545/2019

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned is appearing as counsel for respondents iFinex Inc., BFXNA Inc., BFXWW Inc., Tether Holdings Limited, Tether Operations Limited, Tether Limited, and Tether International Limited (“Respondents”).

Dated: New York, New York
April 30, 2019

MORGAN, LEWIS & BOCKIUS LLP

By: /s/ Zoe Phillips
Zoe Phillips
101 Park Avenue
New York, New York 10178
(212) 309-6985
Email: zoe.phillips@morganlewis.com

Counsel for Respondents