GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS
Registrar of companies, Mumbai
Everest, 100 Marine Drive, Mumbai, Maharashtra, India, 400002

Certificate of Registration for Modification of charge
(Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014)

Corporate Identity Number or Foreign Company Registration Number: L99999MH1994PLC080502

Name of the company: EROS INTERNATIONAL MEDIA LIMITED

Charge Identification Number: 10285846

SRN: G49513813

RFF: Modification of charge dated 2011-03-25 modified on 2017-06-16 made between EROS INTERNATIONAL MEDIA LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

By the present modification, Dena Bank have provided enhanced facilities in the nature of Cash Credit limited cum FDCL of Rs. 73.5 crores (from and out of unutilized portion of Rs. 56.8 crores and from the repayment of its earlier sanctioned working term loan facilities of Rs. 16.7 crores). SBI, IDBI, IOB, PNB, OBC, UBI, BOB and DB have sanctioned the credit facilities to the aggregate Rs. 747.92 crores of the said facility with interest, costs, commission, charges, expenses and all other monies payable by the Borrower/Mortgagor to the said Banks are inter alia to be secured by a First Mortgage and charge on pari-passu basis. and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Mumbai this second day of August two thousand seventeen.

Registrar of Companies
RoC - Mumbai

Mailing Address as per record available in Registrar of Companies office:

EROS INTERNATIONAL MEDIA LIMITED

201, KAILASH PLAZA OPP LAXMI INDUSTRIAL ESTATE OFF, ANDHERI LINK ROAD,
ANDHERI (W), MUMBAI, MAHARASHTRA, INDIA, 400053